

Date: 28-09-2021

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

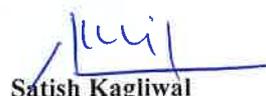
**Compliance Report**

It is hereby certified that the draft scheme of amalgamation involving **Techindia Nirman Limited, Ferry Fax Farms Private Limited and Agri-Tech (India) Limited** does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular no. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 ('SEBI Circular'), including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this SEBI circular		
	Para (I)(A)(2)	Submission of documents to Stock Exchanges
	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
	Para (I)(A)(4) (a)	Submission of Valuation Report
	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

  
Rajshree Jain  
Company Secretary



  
Satish Kagliwal  
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation involving **Techindia Nirman Limited, Ferry Fax Farms Private Limited and Agri-Tech (India) Limited** are in compliance with all the Accounting Standards applicable to a listed entity.

  
Sunil Dixit  
Chief Financial Officer



  
Satish Kagliwal  
Managing Director