

Date: 27-06-2022

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001.

**Compliance Report**

It is hereby certified that the draft scheme of amalgamation involving **Techindia Nirman Limited, Ferry Fax Farms Private Limited and Agri-Tech (India) Limited** does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular no. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 ('SEBI Circular'), including the following:

Sl.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this SEBI circular		
	Para (I)(A)(2)	Submission of documents to Stock Exchanges
	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
	Para (I)(A)(4) (a)	Submission of Valuation Report
	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting
	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

  
**Rajshree Jain**  
Company Secretary



  
**Satish Kagliwal**  
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of amalgamation involving **Techindia Nirman Limited, Ferry Fax Farms Private Limited and Agri-Tech (India) Limited** are in compliance with all the Accounting Standards applicable to a listed entity.

  
**Sunil Dixit**  
Chief Financial Officer

  
**Satish Kagliwal**  
Managing Director