

Date- 22<sup>nd</sup> February, 2025

To, The Listing department BSE Limited P.J. Towers, 25 <sup>th</sup> Floor, Dalal Street, Mumbai – 400 001  Ref:- 526576	To, The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051  Ref:- TECHIN
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Dear Sir/ Madam,

**Sub.: Disclosure under Regulation 30 of SEBI (LODR), Regulations, 2015 read with Schedule III – Outcome of Second meeting of the Committee of Creditors of M/s Techindia Nirman Limited (Company undergoing Corporate Insolvency Resolution Process)**

**Ref:- Intimation of Second Meeting of Committee of Creditors (“CoC”) under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of Techindia Nirman Limited (Corporate Debtor under CIRP) dated 20<sup>th</sup> February, 2025**

Dear Sir/Madam,

We refer to the intimation email dated 20<sup>th</sup> February, 2025 regarding initiation of Second meeting of the Committee of Creditors of M/s. TECHINDIA NIRMAN LIMITED (“Corporate Debtor”) which was scheduled to be held on Saturday 22<sup>nd</sup> February, 2025 at 11.30 AM as per the provisions of Regulation 17, 18 & 19 of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

In furtherance to the Regulation 30 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned Resolution Professional hereby intimates that the following matters were discussed in the Second meeting of the Committee of Creditors (CoC) held on Saturday, 22<sup>nd</sup> February, 2025 at 11:30 A.M. through audio-visual means:

Item	Particulars/Agenda Items	Outcome
<b>A. List of the matters to be discussed/noted</b>		
1	To take note of the minutes of the 1 <sup>st</sup> meeting of Committee of Creditors held on 30 <sup>th</sup> January, 2025	Noted by the COC Members

2	Taking note on the claims received from BSE Limited	Noted by the COC Members
3	To Take note of letter received from Mr. Deepak Subhashchandra Malpani, shareholder of Techindia Nirman Limited	Noted by the COC Members
4	To take note of IA (I.B.C)/841(MB)2025 filed with NCLT (Mumbai) which was filed by Mr. Balkishan Shrikisan Baldawa shareholder of Techindia Nirman Limited	Noted by the COC members
<b>B. List of the issues to be voted upon after discussions</b>		
5	To authorize RP to appoint IBA registered Transaction Auditor to conduct Transaction Audit of Corporate Debtor.	Approved by COC with 100% majority
6	To authorize RP to appoint Registered Valuers having qualified the Valuation Examination as per IBBI for two classes of assets of Corporate Debtor M/s Techindia Nirman Limited.	Approved by COC with 100% majority
7	To discuss the appointment of advocate on Individual Interlocutory application basis.	Approved by COC with 100% majority
8	To publish Invitation of Expression of Interest (Form G) to submit Resolution Plan for the Corporate Debtor M/s Techindia Nirman Limited under the Code.	Approved by COC with 100% majority
9	To discuss and approve amount of EMD, Turnover Criteria and Net worth criteria for Prospective Resolution Applicants (PRAs).	Approved by COC with 100% majority

This is a Post Facto intimation of the outcome of the meeting of the CoC. You are requested to take the same on record.

Vallabh Narayandas Sawana  
Resolution Professional  
For Techindia Nirman Limited

*(Company undergoing Corporate Insolvency Resolution Process)*

IP Registration No :- IBBI/IPA- 001/IP-P-02652/2022-2023/14114